UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: W. R. Grace & Co., et al

Case No. 01-01139 Jointly Administered Reporting Period: January 2006

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

	Forme	Documenta	Explanation :
TRIQUERED DOCUMENTS	100	Attached	Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1	X	
	(con't)		
Copies of bank statements		X	
Cash disbursements journals			Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			Not available
Copies of Federal income tax returns filed during reporting period			Attached
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 174 true and correct to the best of my knowledge and belief.	6) that this report and the documents attached are
Signature of Debtor	Date
Signature of Joint Debtor	Date
Total M. Tawlo- Signature of Authorized Individual*	1 march 2006 Date
Robert M. Tarola Printed Name of Authorized Individual	Senior Vice President and Chief Financial Officer Title of Authorized Individual

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

W. R. Grace & Co. Monthly Financial Report January 31, 2006

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Federal Income Tax Returns

attached

Chart #

Forward-Looking Information

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

Statement of Confidentiality

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

Monthly Operating Report

Schedule of Cash Receipts and Disbursements								
MOR-1								
January 2006								
	SJP Mon	en Chase:	First Union %	EFF First Union	SE Monte Lynch St	Bank of America	FUP Morgan Chase	SJP Morgan Chase
	Debui	sement =	Deposit Acct	Payroll	Sinvestment :	Pre Lokbox - 2	≝.oozHokling.yo.y	Fz Concentration:
	91010	013572	219950002181Z	20799000038152	£±3323735±±€	第8188703107 章	323223141	16001257
CASH BEGINNING OF MONTH	s	58,221		s .	S 198,123,905		S 766,084	\$ 839,10
RECEPTS								
ACCOUNTS RECEIVABLE - THIRD PARTIES						650		
ACCOUNTS RECEIVABLE - INTERCOMPANY								
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	<u></u>		· · · · · · · · · · · · · · · · · · ·		ļ			
DIP BORROWINGS	<u>,, ,, , </u>							L
TRANSFERS IN - THIRD PARTIES			2,072,747		624,685		2,458	620,88
TRANSFERS IN - NONFILING ENTITIES					1			11,739,89
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	L	200,000			25,000,000			169,871,58
MISCELLANEOUS							·	
TOTAL RECEIPTS		200,000	2,072,747	-	25,824,885	650	2,458	182,232,34
DISBURSEMENTS 19		125	阿思兰学					57777
PAYROLL	·							
PAYROLL TAXES					 	 		
TRADE PAYABLES - THIRD PARTIES	·				ļ			1,623,58
TRADE PAYABLES - INTERCOMPANY			<u> </u>		 	 		
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI								
DIP PRINCIPAL REPAYMENTS								
DIP INTEREST AND USAGE FEES								186,03
TRANSFERS OUT - THIRD PARTIES		203,535						18,002,38
TRANSFERS OUT - NONFILING ENTITIES								11,085,81
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			2,034,413		67,800,000			148,451,30
MISCELLANEOUS			38,333					
TOTAL DISBURSEMENTS		203,535	2,072,748		67,800,000			177,349,12
NET CASH FLOW								
(RECEIPTS LESS DISBURSEMENTS)	TOTAL COMPANY	(3,535)	1		(42,175,315)		2,458	4,883,21
CASH - END OF MONTH		52,688	5 1	\$ -	\$ 155,948,590	\$ (41,414)	\$ 768,542	\$ 5,722,31

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain texes.

W. R. Grace & Co Conn						
Schedule of Cash Receipts and Disbursements						
MOR-1						
January 2006						
	Bank of America	Banc of America	Erst Union	First Unlog +	First Union	SEFFIE Union S
	Lockbox	- Securilles LLC1	= Concentration;	Cayroll	Patty Cash 2	Libby Medical
						±201/9900000000
CASH BEGINNING OF MONTH	\$ 1,811,974			\$ 11,272		s .
RECEPTS OF THE PARTY OF THE PAR			1 T. T.			
						
ACCOUNTS RECEIVABLE - THIRD PARTIES	47,252,081		ļ			
ACCOUNTS RECEIVABLE - INTERCOMPANY	389,710				ļ	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				ļ	ļ	
DIP BORROWINGS				 	ļ	
TRANSFERS IN - THIRD PARTIES		188,887			100	
TRANSFERS IN - NONFILING ENTITIES				ļ	<u> </u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			122,400,000	17,627,121	324	88,612
MISCELLANEOUS						
TOTAL RECEIPTS	47,841,791	186_867	122,400,000	17,827,121	424	86,612
DISBURSEMENTS					and the	
PAYROLL				11,064,209		··········
PAYROLL TAXES				6,388,809	F	
TRADE PAYABLES - THIRD PARTIES						
TRADE PAYABLES - INTERCOMPANY						
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				i		
DIP PRINCIPAL REPAYMENTS					[
DIP INTEREST AND USAGE FEES						
TRANSFERS OUT - THIRD PARTIES						88,612
TRANSFERS OUT - NONFILING ENTITIES						
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	47,654,536		115,402,365			
MISCELLANEOUS			8,997,635	387,373	424	
TOTAL DISBURSEMENTS	47,654,536		122,400,000	17,838,392	424	88,612
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(12,745)	186,887		(11,270)		
CASH - END OF MONTH	\$ 1,799,229	\$ 57,894,398	_		s -	s -

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co Conn										
Schedule of Cash Receipts and Disbursements										
MOR-1										
January 2006										
		Pirs Union 37	¥First Union》	Wachovia	First Union	First Union	sal Sun Trust ≕	PNC	E Hibemia Natia	EUR Morgan Chasa
		ccis Payable	Payrol at	Lockbox	Accts payable	Accis Payable	Payroll	2000044200	Disbursement	10 Lockbox 2 1 10 304818494
		1189500091015		 						
CASH BEGINNING OF MONTH	5	•	\$.	\$ -	S -	S -	\$ 45,246	5 24,447		S 108,882
RECEPTS						#50 A (PAR)				
					ļ	 			ł	
ACCOUNTS RECEIVABLE - THIRD PARTIES				19,752,806	 					10,889,218
ACCOUNTS RECEIVABLE - INTERCOMPANY			} -	3,342,480		ļ		 		17,518,881
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				 		}- 	 	 		
DIP BORROWINGS	 -			 -				}		
TRANSFERS IN - THIRD PARTIES				 	ļ		ļ		ļ 	
TRANSFERS IN - NONFILING ENTITIES			ļ <u>.</u>			ļ	ļ			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		44,448,121			2,171,291	50,870,898		ļ		
MISCELLANEOUS		7,927.004	!	1,241,990		3,207,639				
TOTAL RECEIPTS		52,373,125	-	24,337,275	2,171,291	54,078,535		-		28,388,097
DISBURSEMENTS.	ense fried	100						XXX	Service by	
					ļ					
PAYROLL				ļ	 	Ļ			 	
PAYROLL TAXES				<u> </u>		<u> </u>				
TRADE PAYABLES - THIRD PARTIES	(a)	52,373,125		<u> </u>	2,171,291	54,078,535				
TRADE PAYABLES - INTERCOMPANY					ļ					
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI								1		
DIP PRINCIPAL REPAYMENTS				 		·				
DIP INTEREST AND USAGE FEES					 -	<u>}</u>		<u> </u>		
TRANSFERS OUT - THIRD PARTIES				 	l	 			1	
TRANSFERS OUT - NONFILING ENTITIES			<u> </u>	† -	ļ 	·			1	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				24,337,275	 	l				28,024,034
MISCELLANEOUS				† 	† 	f				
TOTAL DISBURSEMENTS		52,373,125	-	24,337,275	2,171,291	54,078,535	-	-	_	28,024,034
NET CASH FLOW				···						
(RECEIPTS LESS DISBURSEMENTS)		-	-			-	-	-	-	364,063
Residential production of the second										
CASH - END OF MONTH	S	•	s -	s .	S	<u> </u>	\$ 45,246	S 24,447	\$ 10,000	\$ 472,945

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

(a) These disbursements include Libby indictment, legal, and indemnification costs of \$2,809,801.

W. R. Grace & Co Conn					
Schedule of Cash Receipts and Disbursements					
MOR-1					
January 2006					
		First Union			
	Payroll 13	Petry Cash 2040000016900	(Operating Accts	Coperating Accts	de Finanzas
CASH BEGINNING OF MONTH	\$ ·	\$ 58,345	\$ 179		
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES			7,982	155,555	
ACCOUNTS RECEIVABLE - INTERCOMPANY			ļ		<u></u>
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			<u></u>		
DIP BORROWINGS			-	-	
TRANSFERS IN - THIRD PARTIES	1		265,837	50	L
TRANSFERS IN - NONFILING ENTITIES			l .	-	L
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			-	-	
MISCELLANEOUS					
TOTAL RECEIPTS		-	273,820	155,805	
DISBURSEMENTS					
PAYROLL	- 	 	7.990	<u>-</u>	
PAYROLL TAXES	 		47,338		
TRADE PAYABLES - THIRD PARTIES	·	 		<u> </u>	
TRADE PAYABLES - INTERCOMPANY	†	 	-		
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI					
DIP PRINCIPAL REPAYMENTS	·[
DIP INTEREST AND USAGE FEES	·	1	-		
TRANSFERS OUT - THIRD PARTIES	·	 	179,571	260,000	
TRANSFERS OUT - NONFILING ENTITIES	1		-	-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	7			-	
MISCELLANEOUS]		21,694	21,185	
TOTAL DISBURSEMENTS	_		258,590	281,185	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	_		17,229	(125,580)	
		de la	a-mail minate by the	dagat mekanada yilikki	ب مسرمس برد زد بادا و
CASH - END OF MONTH	s -	\$ 56.345	S 17,408	\$ 427,238	\$ 25

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W. R. Grace & Co Conn						
Schedule of Cash Receipts and Disbursements						
MOR-1						
January 2006						
	iz Banco Inferem S	C Banco Sudamer :	e Banco Sudamer 4	19915		
	7000 I 07707	10220251	Operating Acct	Cashin	on Hand	Olber
		T				
CASH BEGINNING OF MONTH	\$ 69,488	\$ -	\$ (1)		S 44,425	
RECEIPTS						District Control
ACCOUNTS RECEIVABLE - THIRD PARTIES	163,151	-			 	
ACCOUNTS RECEIVABLE - INTERCOMPANY	_	-		l	<u> </u>	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		l	 			
DIP BORROWINGS		-	[
TRANSFERS IN - THIRD PARTIES	92	-		<u> </u>	1	
TRANSFERS IN - NONFILING ENTITIES						
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-	Ī			
MISCELLANEOUS				<u> </u>		
TOTAL RECEIPTS	163,243	_				
DISBURSEMENTS					files in	
PAYROLL						
PAYROLL TAXES	<u> </u>			ļ	<u> </u>	
TRADE PAYABLES - THIRD PARTIES	<u> </u>		<u> </u>	<u> </u>		
TRADE PAYABLES - INTERCOMPANY	<u></u>		<u> </u>	ļ	<u> </u>	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI	_	_			}	
DIP PRINCIPAL REPAYMENTS		-	ŀ			
DIP INTEREST AND USAGE FEES	-	-			I	
TRANSFERS OUT - THIRD PARTIES			L	1,239,817		
TRANSFERS OUT - NONFILING ENTITIES						
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				<u> </u>		
MISCELLANEOUS	35,193					891,685
TOTAL DISBURSEMENTS	35,193			1,239,817		691,665
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	128,050			(1,239,817)		(691,665
		***********	clare for suppression have	والمشرف تواويان اللاخ	anadimpat	
CASH - END OF MONTH	S 197,537	s -	s (1)	\$ 487,451	\$ 44,425	S (444,271

Note #1
Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co Conn		
Schedule of Cash Receipts and Disbursements		
MOR-1		
January 2006		
	CURREN	
	ACTUAL CONTRACTOR	###PROJECTED
CASH BEGINNING OF MONTH	\$ 261,960,756	\$ -
RECEPTS		
ACCOUNTS RECEIVABLE - THIRD PARTIES	78,201,441	
ACCOUNTS RECEIVABLE - INTERCOMPANY	21,251,071	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		
DIP BORROWINGS		
TRANSFERS IN - THIRD PARTIES	3,773,698	
TRANSFERS IN - NONFILING ENTITIES	11,739,891	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	432,873,954	
MISCELLANEOUS	12,376,633	
TOTAL RECEIPTS	560,216,688	-
DISBURSEMENTS		
[
PAYROLL.	11,072,199	[
PAYROLL TAXES	6,434,145	
TRADE PAYABLES - THIRD PARTIES	110,246,538	
TRADE PAYABLES - INTERCOMPANY		
ACCOUNT SECURITIZATION		
PAYMENTS AS SERVICER FOR GRPI	-	
DIP PRINCIPAL REPAYMENTS		
DIP INTEREST AND USAGE FEES	166,030	
TRANSFERS OUT - THIRD PARTIES	17,971,922	
TRANSFERS OUT - NONFILING ENTITIES	11,085,817	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	433,703,925	·
MISCELLANEOUS	8,193,504	
TOTAL DISBURSEMENTS	598,894,079	-
NET CASH FLOW		
(RECEIPTS LESS DISBURSEMENTS)	(38,677,392)	

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Schedule of Cash Receipts and Disbursements			
MOR-1			
January 2006			
	JP Morgan Chase		
	Pass Through:		NT MONTH
	32388 1983	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	s -	s -	\$
RECEIPTS AT THE PROPERTY OF TH			
ACCOUNTS RECEIVABLE - THIRD PARTIES			
ACCOUNTS RECEIVABLE - INTERCOMPANY			·
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		l	
DIP BORROWINGS		·····	
TRANSFERS IN - THIRD PARTIES			
TRANSFERS IN - NONFILING ENTITIES		ļ <u>-</u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	851,301	851,301	
TOTAL RECEIPTS	851,301	851,301	
DISBURSEMENTS		!—————	
		II .	
PAYROLL			
PAYROLL PAYROLL TAXES			
PAYROLL TAXES			
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES			
PAYROLL TAXES		-	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY		-	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION		-	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS		-	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES		-	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES	851,301		
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	851,301	- - - - - - - - - - - - - - - - - - -	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	851,301 851,301	851,301 - 851,301	
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS			
PAYROLL TAXES TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS			

Remedium Group, Inc.					
Schedule of Cash Receipts and Disbursements					
MOR-1					
January 2006					
	JP Morgan Chase	JP Morgan Chase			
	Depository/Wira	z d Disbursement		CURREN	I MONTH
	323883842	5 601831985	Other	ACTUAL	器 PROJECTEDE
CASH BEGINNING OF MONTH	\$ (391)				
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES	<u> </u>	<u> </u>			
ACCOUNTS RECEIVABLE - INTERCOMPANY	<u> </u>	<u> </u>	<u> </u>		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				ļ:	ļ
DIP BORROWINGS		<u> </u>			
TRANSFERS IN - THIRD PARTIES	<u> </u>	<u> </u>	4,000	4,000	<u> </u>
TRANSFERS IN - NONFILING ENTITIES	<u> </u>	<u> </u>		<u>.</u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		851,301		851,301	
TOTAL RECEIPTS	-	851,301	4,000	855,301	_
DISBURSEMENTS	475,7700,500				
	<u> </u>	<u> </u>			
PAYROLL	ļ	ļ			
PAYROLL TAXES		<u> </u>			
TRADE PAYABLES - THIRD PARTIES	ļ	<u> </u>	ļ	<u> </u>	
TRADE PAYABLES - INTERCOMPANY		<u> </u>		<u></u> :	
ACCOUNT SECURITIZATION				ŀ	ì
PAYMENTS AS SERVICER FOR GRPI	 		.		
DIP PRINCIPAL REPAYMENTS	 				
DIP INTEREST AND USAGE FEES	 	444 000		444.000	
TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	 	411,909	}	411,909	
TRANSFERS OUT - NONFILING ENTITY CASH ACCOUNTS	 	 			
MISCELLANEOUS	 	 	·	<u>-</u>	
		101.000		· · · · ·	
TOTAL DISBURSEMENTS	•	411,909	-	411,909	1
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		439,392	4,000	443,392	
CASH - END OF MONTH	\$ (391)	\$ (184,925)	\$ 4,391	\$ (180,925)	\$ -

Darex Puerto Rico, Inc.						
Schedule of Cash Receipts and Disbursements						
MOR-1						
January 2006						
	Citibank					
	Operating Acct 300153011	Pelly E				MONTH
	300153011	Cash	and Other	Ecash-in-Transit	ACTUAL	#EPROJECTED
CASH BEGINNING OF MONTH	\$ 7,786,626			\$	\$ 7,789,126	
RECEIPIS TO BE A SECOND OF THE				WE SEE		
			<u> </u>			
ACCOUNTS RECEIVABLE - THIRD PARTIES	412,378				412,378	
ACCOUNTS RECEIVABLE - INTERCOMPANY			<u> </u>	<u> </u>	<u>:</u>	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			<u> </u>	ļ	<u> </u>	
DIP BORROWINGS			<u> </u>	<u> </u>	<u> </u>	
TRANSFERS IN - THIRD PARTIES			<u> </u>			
TRANSFERS IN - NONFILING ENTITIES			<u> </u>	<u> </u>		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	241,596				241,596	
TOTAL RECEIPTS	653,975	_			653,975	-
DISBURSEMENTS	25mm					
	l	!				
PAYROLL	5,250			I	5,250	
PAYROLL TAXES	2,734		•		2,734	
TRADE PAYABLES - THIRD PARTIES	187,234			<u> </u>	187,234	
TRADE PAYABLES - INTERCOMPANY	T				-	
ACCOUNT SECURITIZATION	T	[
PAYMENTS AS SERVICER FOR GRPI		 			:	}
DIP PRINCIPAL REPAYMENTS		ļ		ļ	ļ	
DIP INTEREST AND USAGE FEES		ļ	}	{		ļ
TRANSFERS OUT - THIRD PARTIES		ļ	<u> </u>		ļ	
TRANSFERS OUT - NONFILING ENTITIES	.	 		 		}
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	241,596				241,596	
MISCELLANEOUS				ļ	<u> </u>	
TOTAL DISBURSEMENTS	438,815				436,815	
NET CASH FLOW						
(RECEIPTS LESS DISBURSEMENTS)	217,160	•		*	217,160	
CASH - END OF MONTH	S 8,003,788	\$ 1,500	<u> </u>	s -	\$ 8,005,286	

Schedule of Cash Receipts and Disbursements			
MOR-1			
January 2006	Grace International		
	Holdings 323138524	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 21,330	\$ 21,330	\$
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES			l
ACCOUNTS RECEIVABLE - INTERCOMPANY	l		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		<u> </u>	T
DIP BORROWINGS			
TRANSFERS IN - THIRD PARTIES			h
TRANSFERS IN - NONFILING ENTITIES			t
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		·	
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TOTAL RECEIPTS			an-derme simplement
DISBURSEMENTS TO THE PARTY OF T	le de marco	NAME OF THE OWNER, THE	
PAYROLL			
PAYROLL TAXES	[. <u> </u>	
TRADE PAYABLES - THIRD PARTIES		. <u> </u>	
TRADE PAYABLES - INTERCOMPANY			
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI	<u> </u>		
DIP PRINCIPAL REPAYMENTS			ļ
DIP INTEREST AND USAGE FEES			
TRANSFERS OUT - THIRD PARTIES			}
TRANSFERS OUT - NONFILING ENTITIES		. 	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	21,330	21,330	
MISCELLANEOUS		<u> </u>	ļ
TOTAL DISBURSEMENTS	21,330	21,330	
NET CASH FLOW			
(RECEIPTS LESS DISBURSEMENTS)	(21,330)	(21,330)	
CASH - END OF MONTH	ls -	∦\$ -	\$

CC Partners			
Schedule of Cash Receipts and Disbursements			
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January 2006			
	音 Enst Union		
	2199500031802	ACTUAL	PRO ECTED
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CASH BEGINNING OF MONTH	\$.	5 .	\$::::::::::::::::::::::::::::::::::::
RECEIPTS			
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ACCOUNTS RECEIVABLE - THIRD PARTIES		ļ -	
ACCOUNTS RECEIVABLE - INTERCOMPANY		} -	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES			ļ
TRANSFERS IN - NONFILING ENTITIES			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			<u> </u>
TOTAL RECEIPTS	-	-	[.
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PAYROLL.			1
PAYROLL TAXES		-	}
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	i
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		·	
DIP PRINCIPAL REPAYMENTS			
DIP INTEREST AND USAGE FEES			ļ
TRANSFERS OUT - THIRD PARTIES			ļ
TRANSFERS OUT - NONFILING ENTITIES			ļ
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		<u></u>	ļ
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	_	.	
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NET CASH FLUW		i	ı
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-		
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Kootenai Development Company			
Schedule of Cash Receipts and Disbursements			
MOR-1 January 2006			
January 2006	First National		errembeletetin Milita
	Bank of Montana		
	10490974		PROJECTED
CASH BEGINNING OF MONTH	\$ 60,288	\$ 60,288	s -
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	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY			
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES			
TRANSFERS IN - NONFILING ENTITIES		<u>-</u>	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			
TOTAL RECEIPTS	·		
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PAYROLL TAYES			
PAYROLL TAXES		} -	
TRADE PAYABLES - THIRD PARTIES			
TRADE PAYABLES - INTERCOMPANY			
ACCOUNT SECURITIZATION			
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI			
PAYMENTS AS SERVICER FOR GRPI			
PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS			
PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES			
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PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES			
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MOR-1 January 2006 CASH BEGINNING OF MONTH RECOLORS RECEIVABLE - THIRD PARTIES ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS TOTAL RECEIPTS DISBURSOMENTS TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYROLL PAYROLL PAYROLL PAYROLS - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS NET CASH FLOW			
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TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS NET CASH FLOW		-	
MISCELLANEOUS TOTAL DISBURSEMENTS NET CASH FLOW			
NET CASH FLOW			
NET CASH FLOW			
(RECEIPTS LESS DISBURSEMENTS)			

Gloucester New Communities Company, Inc.						
Schedule of Cash Receipts and Disbursements						
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January 2006						
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CASH BEGINNING OF MONTH	\$	500	-	500		
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	No /	Activity			ļ	
ACCOUNTS RECEIVABLE - THIRD PARTIES	<u> </u>					
ACCOUNTS RECEIVABLE - INTERCOMPANY	<u> </u>			<u>-</u>		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	<u> </u>		ļ	<u>.</u>	ļ	
DIP BORROWINGS						
TRANSFERS IN - THIRD PARTIES					<u> </u>	
TRANSFERS IN - NONFILING ENTITIES				-		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				-		
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TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI						
TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS						
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Schedule of Cash Receipts and Disbursements			
MOR-1			
January 2006			
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CASH BEGINNING OF MONTH	\$ -	\$ -	\$ -
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	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	[<u>-</u>	
ACCOUNTS RECEIVABLE - INTERCOMPANY	<u> </u>	-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	L		
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TRANSFERS IN - NONFILING ENTITIES			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
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TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI			
DIP PRINCIPAL REPAYMENTS			·
DIP INTEREST AND USAGE FEES		}	
TRANSFERS OUT - THIRD PARTIES			
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS		ļ	
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TOTAL DISBURSEMENTS		-	-
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NET CASH FLOW		L I	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		<u> </u>	

W. R. Grace & Co Conn Bank Reconciliations December, 2005 MOR-1			Tatapapana.		government over	y, go _{go} (a) = 000 c = ±±±×100.	Topics and the second	Account the second	lin sire	
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Balance per books		\$ 56,221		\$ (42,084)		s -		s -		s 198,123,905
Bank Balance (+) Deposits in transit (-) Outstanding checks Other		\$ 58,221		\$ - (42.084)	1	S 10,000 (10,000)		s -		\$ 198,123,905
Adjusted bank balance		\$ 58,221		\$ (42,064)		s -		s -		5 198,123,905
Deposits in a transit the transit of		Amount		Amount		Amount	Date	Amount	THE Date of	Amount
Outstanding Checks		Amount	CICH	Amount	CK	###Amount	OC#	Amount	表现 C L C 参	Amountary
Others to the control of the control				(42,064)		(10,000)				

W. R. Grace & Co Conn Bank Reconciliations December, 2005 MOR-1										
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Balance per books		s 766,084		S 839,101		\$ 1,811,974		\$ 57,507,530		s -
Bank Balance (+) Deposits in transit		s -		S 860,431		\$ 1,811,974		\$ 57,507,530		S 4,515,354
(-) Outstanding checks Other		768,084		(21,330)		5 4 944 974		6 57 507 500		(4,515,354)
Adjusted bank balance		\$ 766,084		\$ 839,101 Amount		S 1,811,974	Dale	\$ 57,507,530	Date	s -
Deposits in Transit			Date			Amount				
Outstanding Checks		Amount	C		CL	T Amount to	THE COLUMN TO TH	SAMOURI E	ET CASE	Amount
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Reclass negative cash balance Returned item adjustment Payroll/other activity in transit Petty cash funds Reporting reclass Unrecorded deposit		786,084		(21,330)						(4,515,354)

W. R. Grace & Co Conn Bank Reconciliations December, 2005 MOR-1		<u> </u>	,·			(she for each of 18 Miles	
		st Union ayroll 900018741	Pehy (Pa	Bank yroll 015736	First First Libby 207990		Accis	Union yez eyable 0005761
Balance per books		s 11,272		\$ -		\$ -		s -		s .
Bank Balance (+) Deposits in transit (-) Outstanding checks Other		(450,680) 461,952		\$ - (462) 462		s -		s -		\$ - (8,283,006) 6,283,008
Adjusted bank balance Deposits in Transit		\$ 11,272		s .		\$		s .	1	s -
	Date	Resemblines states				Amount =			Date	
Outstanding Ghecks	Detail Available	Amount	12586 32048 32049 33960 34066 34243 37009 39027 39029 39030 39031 39032 39033	(15) (20) (1) (50) (1) (88) (6) (33) (28) (31) (28) (100)	Clo	Amount	CK	Amounds	Cit. #	Amount
State of the state										
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payrnents not recorded Unreconciled bank activity Unreconciled ledger activity Reclass negative cash balance Returned item adjustment Payroll/other activity in transit Petty cash funds Reporting reclass Unrecorded deposit		461,952		(3,580) 4,042						(33,928) (1,333,982) 7,650,916

W. R. Grace & Co Conn Bank Reconciliations December, 2005 MOR-1				, .						
	Pay	olon oli	- Loc	tiovia kbox affa 825358	Accis	Union L Deyable 50005280	JP Morga Lock 3046	n Chase : ; box s ; 8494 : ;	Adin Payro (6298)	
Balance per books		ş -		\$ -		s -		\$ 108,882		ş -
Bank Balance (+) Deposits in transit (-) Outstanding checks		\$ -		\$ 1,825,089		s .		S 108,882		\$ -
Other Adjusted bank balance		\$ -		(1,825,089) \$ -		5 -		\$ 108,882		5 -
Deposits in Transit 13	Date	Amount	Date 4	Amount	Data	Amount	Date	Amount	Date	Amount
Outstanding Griecks	CK.		CK PA	Amolini		Amount		Amount	Ck.	Amount
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books				(1,625,089)						
Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Reclass negative cash balance Returned item adjustment Payroll/other activity in transit Petty cash funds Reporting reclass Unrecorded deposit										

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Balance per books		\$ 45,246		\$ 24,447		\$ 10,000		s		\$ -
Bank Balance (+) Deposits in transit (-) Outstanding checks Other		\$ 45,246		\$ 24.447		S 10,000		s -		\$ -
Adjusted bank balance	and the same	\$ 45,246	and in the second	S 24,447		S 10,000		S -		
Deposits instransites	Dale	Amount		Amount	Date	* Amountain	Date	2.FAmount	Date 1	Amount
Outstanding Checks		Amount		SPAMOUNUS	CAC A	Amount	CICH A	Amount	Clin	
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Reclass negative cash balance Returned item adjustment Payroll/other activity in transit Petty cash funds Reporting reclass										

W. R. Grace & Co Conn Bank Reconciliations December, 2005										
MOR-1	Petty	Union###\$ Cash ### 0016900		e Credito	Derail Coperat	e Credito	t de Fi	nenzes i	Barico de Fir	anzas
Balance per books		\$ 56,345		611	10025100114	\$ 552,818		863	, constant of the	\$ 69,488
Bank Balance (+) Deposits in transit (-) Outstanding checks		\$ 39,459		611		\$ 552,818		2,610		\$ 70,025 (537)
Other Adjusted bank balance		16,886 \$ 56,345	(Soles)	611		\$ 552,818	(Soles)	883		\$ 69,488
Deposits in Transit	Date		Date d		Date		Dale		Date	
Oustanding Checks 2002	Ck##	Amount	ck n		lor#		00002		CK#	(232)
								(4,747)	00007	(305)
					Incentificant paints		-			
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Reclass negative cash balance Returned Item adjustment Payroll/other activity in transit Petty cash funds Reporting reclass Unrecorded deposit		2,493 14,393								

W. R. Grace & Co Conn Bank Reconciliations December, 2005 MOR-1			
	Bank of S	ung Acct	
Balance per books	102	\$20280 \$	(1)
Bank Balance (+) Deposits in transit		\$	•
(-) Outstanding checks Other Adjusted bank balance		\$	(1)
Deposits in Transit			
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Outstanding Checks \$2.	CICH		
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Reclass negative cash balance			(1)
Returned item adjustment Payroll/other activity in transit Petty cash funds Reporting reclass Unrecorded deposit			

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Bank Reconciliations December, 2005 MOR-1		
	JP Morg	an Chasekay, brough
Balance per books	3238	819631334
Bank Balance		\$ <i>-</i>
(+) Deposits in transit (-) Outstanding checks Other		
Adjusted bank balance		\$ -
Deposits in transit	Date 2	Amte
Outstanding Checks 3.2.3.	Ckr#	Ance
Others of the second se		
Othering Park Community Country Countr		

Remedium Group, Inc. Bank Reconciliations December, 2005 MOR-1 Balance per books Bank Balance (+) Deposits in transit (-) Outstanding checks Other Adjusted bank balance Deposits in Transit	l Pass	gan Chase (391) Through (391) S (391) S (391) Amount (391)	UP Morg	\$ (624,317) \$ (624,317) \$ (624,317)
Outstanding Checks 2183 3 3 3 3 4 3 3 3 3 3 3 3 3 3 3 3 3 3 3	CK #	Amount	6840 6735 6762 6797 6824 6833 6864 6865 6867 6868 6889 6871 6878 6878 6890 6892 6891 6892 6890 6892 6990 6901 6902 6903 6904 6905 6906 6907 6908 6909 6911 6909 6911 6911 6912	(150) (6,263) (5,801) (10,195) (1,000) (201) (25) (74) (112) (148) (192) (213) (722) (827) (1,197) (1,806) (112) (212) (313) (350) (355) (61) (266) (325) (402) (832) (1,654) (2,416) (3,753) (6,250) (7,308) (10,176) (10,427) (12,515) (17,381) (40,691) (46,100) (85,865) (347,835)
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit Petty cash funds		(391)		

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CC Partners Bank Reconciliations December, 2005 MOR-1	
	# First Union # # #
	Deposit Accil
	2199500031802
Balance per books	\$ -
Bank Balance (+) Deposits in transit	\$ -
(-) Outstanding checks Other	
Adjusted bank balance	\$
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Interest not recorded on books	
Bank fees not recorded on books	
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Darex Puerto Rico, Inc. Bank Reconciliations December, 2005		
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		ر و مانونگ و نوارد و مانو
	CI CI	bank
	Opera	ing Acet
	300	53011
Balance per books		\$ 7,766,626
Bank Balance		\$ 7,888,498
(+) Deposits in transit		68,258
(-) Outstanding checks		(184,577)
Other		16,447
Adjusted bank balance		
	TO SERVICE	
Deposits in Transit description	Name 2	Amt Amt
	12/26/05	65,357
	12/31/05	901
Outstanding Checks	de la laterati	
Outstanding Checks 15 10	CK #	S Ami
<u> </u>	15461	(27)
	1	
	15904	(728)
	16971	(921)
	17225	(6,111)
	17288	(128,882)
	17901	(240)
	17985	
	11	(10,044)
	17972	(54)
	17992	(6,451)
	17991	(4,711)
	17990	(1,980)
	17993	(6,889)
	17994	
	1	(8,054)
	17989	(300)
	17988	(56)
	17996	(483)
	17999	(8,384)
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Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit			
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit		ļ.	
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit		l	
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit			
Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit			
Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit		THE 15	
Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit		1	
Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity	Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit		}	
Unreconciled bank activity Unreconciled ledger activity	Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll activity in transit			
Unreconciled ledger activity	Unreconciled ledger activity Returned item adjustment Payroll activity in transit			
	Returned item adjustment Payroll activity in transit			
serrices tem adustment to the	Payroll activity in transit	nreconciled ledger activity	11	
			4	
	II I	eturned item adjustment		
	<u> </u>	eturned item adjustment ayroll activity in transit		

Kootenai Development Company Bank Reconciliations December, 2005 MOR-1		
	First National Bank of Montan	酮
		Ē
	Checking 1049097	
Balance per books	\$ 60,28	8
Bank Balance (+) Deposits in transit (-) Outstanding checks	\$ 55,02	27
Other	5,26	31 H
Adjusted bank balance	\$ 60,28	-1
Deposits in Transit		
Ouistanding Checks		<u> </u>
		╣
Otrec		
Transfers between bank accounts		4
Accounting error		
Interest not recorded on books		
Bank fees not recorded on books		5
Payroll tax payments not recorded	. 5,25	6∥
Unreconciled bank activity		
Unreconciled ledger activity		I
Returned item adjustment		
Payroll activity in transit		
Petty cash funds		I
	I 	الـــ

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended January 31, 2006									
	-W.R. Grace & Co. Conn.	W.R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe,	L B Realty,
Net sales to third parties Net sales to non-filling entities Net sales to filling entities Interest and royalties from non-filling entities, net	\$ 74,492,029 44,801,604 261,746 708,069	-	\$ - - - 622,610	\$ -	\$ - - - 845,233	\$ - - -	\$ - - 2,602,915	\$ - - -	\$ - - -
Interest and royalties from filing entities, net	(6,575,051) 113,688,396	4,131,387 4,131,387	622,610	19,173 19,173	845,233	-	2,602,915	-	-
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities Selling, general and administrative expenses Research and development expenses Depreciation and amortization Interest expense Other expense (income)	57,822,267 37,622,502 189,844 (a) 28,839,652 3,375,122 4,324,926 5,043,678 (381,020)	-	(2,669) - - - 6,247 - 2,086 - -	- - - - -	-	288,653 - - - - -	-	-	-
	136,836,972	-	5,665	-	_	288,653	-	_	
(Loss) income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entities	(23,148,576) (1,138,579) 6,220,190 - -		616,946 (216,138) -	19,173 - (6,711) -	845,233 - (295,832) -	(288,653) - 404 - -	2,602,915 - (911,020) - -	- - (1,615) - -	- -
Net (loss) Income	\$ (18,066,965)	\$ 2,685,402	\$ 400,808	\$ 12,462	\$ 549,401	\$ (288,249)	\$ 1,691,895	\$ (1,615)	\$ -

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

(a) Amount includes \$2,488,434 of expenses for Grace's legal and indemnification costs related to the Libby Indictment. \$1,624,421 of this amount relates specifically to the indemnification costs of the seven current and former employees under indictment.

Combining Statement of Operations MOR - 2 Month Ended January 31, 2006									
	Grace International Holdings, Inc.	Darex Puerto Rico, inc.	Alewife Land Corporation	Alewife Boston, Ltd.	Five Alewife Boston Ltd.	GN Holdings,	MRA Holdings	MFA intermedco, inc,	MRA Staffin Systems, Inc
Net sales to third parties	\$ -	\$ 451,489	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	s
Net sales to non-filing entities Net sales to filing entities	-		•		-	1 :	_		}
Interest and royalties from non-filing entities, net	1,302,981]]]] [1 :	[
Interest and royalties from filing entities, net	(1,646,299)	_	_						į
	(343,318)	451,489			_	_			
Cost of goods sold to third parties	(0-0,010)	228,884	-			-			
Cost of goods sold to non-filing entities	-	-	-			,	-	-	ļ
Cost of goods sold to filing entities	-	32,373	-	-	-	-	-	-	
Selling, general and administrative expenses	-	90,167	-	-	-	-	-	-	ŀ
Research and development expenses	-	-	•	-	-	-	-	-	
Depreciation and amortization	-	83,383	-	-	_	·	-	-	
Interest expense Other expense (Income)	(35,440)	-	_] [] -] [] -] [
. ,	(35,440)	434,807					_	_	
(Loss) income before Chapter 11 reorganization	(==,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		· · · · · · · · · · · · · · · · · · ·						
expenses, income taxes, minority interest and equity in net income of non-filing entities	(307,877)	16,681		.	_		_	_	İ
Chapter 11 reorganization expenses, net	(55.,517)			.					
(Provision for) benefit from income taxes	111,434	(5,838)	-	-	-	.			ļ
Minority Interest in Income of subsidiary	-	-	-	-	-	-	-	-	
Equity in net income of non-filing entities	<u> </u>	<u>-</u>	· · ·	-	·	<u> </u>	-		
Net (loss) income	\$ (196,444)	\$ 10,843	\$ -	s -	\$ -	s -	ls -	ls -	s

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended January 31, 2006		CB Blomedical, Inc.	Amicon, Iric.	Grace Environmental, inc.	Grace Chemical Company of Cuba	Southern oil, Resin & Fiberglass, Inc.	Development	Dewey & Almy, LLC	A-1 Bit & Tool Co., Inc.	Grace Tarpon Investors, Inc.
Net sales to third parties Net sales to non-filing entities Net sales to filing entities Interest and royalties from non-filing entities, net	\$ -	\$ -	\$ -	\$ -	\$ -	\$ - - -	\$ -	\$ -	\$ -	\$ -
Interest and royalties from filing entities, net	-		_	_			_	_		_
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities	-	-	- - -	- - -	- - -	-	- - -	-	- - -	- - -
Selling, general and administrative expenses Research and development expenses Depreciation and amortization	-	-	-	-	- - -	:	- - -	-	- -	-
Interest expense Other expense (income)	-	-		-	-	-	-	-	-	-
		-			<u> </u>	ļ <u>.</u>	<u> </u>	-	-	_
(Loss) income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities									_	_
Chapter 11 reorganization expenses, net (Provision for) benefit from Income taxes Minority Interest in income of subsidiary Equity In net income of non-filing entitles	-	-	- - -	-			-	:		- - -
Net (loss) Income	\$ -	s -	s -	\$ -	\$ -	s -	\$ -	\$ -	s -	s -

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2									
Month Ended January 31, 2006				Parkit days	18. 27.44.27 E	i di salah s			i de la compania del compania del compania de la compania del la compania de la compania del la compania de la compania del la compania d
	G C Limited Partners I, Inc.	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G	Hanover- Square Corporation	Ecarg, Inc.	W.R. Grace Land Corporation
Net sales to third parties Net sales to non-filing entities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	s -	\$ -
Net sales to filing entities Net sales to filing entities		.] -		_	_	_		į į
Interest and royalties from non-filing entities, net Interest and royalties from filing entities, net	-	-	-	-		-	-		
interest and royalites from filling entitles, net		-	-	-	_	-	-	-	
Cost of goods sold to third parties			-	-	-	-	-	-	
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	
Cost of goods sold to fillng entities Selling, general and administrative expenses	-	:	_] [] -		-		
Research and development expenses	-	-	-	-	-	-	-	-	
Depreciation and amortization Interest expense	_	:			-		-		
Other expense (income)	-	-	-	<u> </u>	<u>-</u>	<u> </u>	-	-	
	-	-	-	<u> </u>			-	-	
(Loss) income before Chapter 11 reorganization expenses, income taxes, minority interest				İ					
and equity in net income of non-filing entitles Chapter 11 reorganization expenses, net	-	_	-	:	-		-	-	
(Provision for) benefit from income taxes	-		-	-	-	-	-		
Minority interest in Income of subsidiary Equity in леt income of non-filing entities	-	-	-	<u> </u>	-	-	-	-	
Net (loss) income	s -	\$ -	\$ -	ls -	\$ -	s -	\$ -	S -	\$.

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended January 31, 2006	G C Management,	Water Street		W.R. Grace Capital	Gloucester New Communities	Creative Food	Grace PAR		Homço International,	GPC Thomasville
<u>ika nyawa ya wasang</u> anyangan danga bila bila ba	inc.	: Corporation	Bellefind, etc.	Corporation	Company, Inc.	Company	Corporation	Grace A-B Inc.		Corp
Net sales to third parties Net sales to non-filling entities	\$ -	\$	\$ - .	\$ -	\$ -	\$ -	\$ - -	\$ -	\$ - -	S -
Net sales to filing entities	-	-		-		-	.	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-		-	-	-	-
Interest and royalties from filing entities, net	<u> </u>	<u> </u>			<u> </u>	-	-	-	-	-
	<u> </u>		<u> </u>	<u> </u>	-	-	_	<u> </u>	-	-
Cost of goods sold to third partles Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-	-
Cost of goods sold to find entitles		:		· -	:	-	-	· .]	-
Selling, general and administrative expenses	-	-	-	-	-	-		_	-	-
Research and development expenses	-	-	-	-	-	-	i -	-	-	-
Depreciation and amortization Interest expense	-		•	-	-	-	٠ -	-	-	-
Other expense (income)] -] [] [-	[_] [-] [_
,	_	_	_			_		_	_	_
(Loss) income before Chapter 11 reorganization expenses, income taxes, minority interest						_	-			
and equity in net income of non-filing entitles	-	-	-	-		-	-	-	-	-
Chapter 11 reorganization expenses, net	-	.	-	-	-	-	-	-		-
(Provision for) benefit from income taxes Minority interest in income of subsidiary]]] [-	:	:]	-
Equity in net income of non-filling entities		_	-	<u> </u>	<u> </u>					
Net (loss) Income	\$ -	\$ -	s -	\$ -	s -	\$ -	s -	s -	s -	\$ -

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2										
Month Ended January 31, 2006	Grace Ventures Corp.	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.	Grece A-B II	Grace H-G II	Coalgrace II,	Gracecoal II,	Gracoel Inc.
Net sales to third parties Net sales to non-filing entities Net sales to filing entities Interest and royalties from non-filing entities, net	\$ - -	\$ -	\$ -	\$ -	\$ - - -	\$ - - -	\$ - - -	\$ -	\$ -	\$ - -
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	<u>-</u>	<u>-</u>
Cost of goods sold to third parties Cost of goods sold to non-filing entities Cost of goods sold to filing entities Selling, general and administrative expenses	-	<u>.</u>	-	-		-	-	-	-	-
Research and development expenses Depreciation and amortization Interest expenses	-	-	-	-	-	-	-	-	-	-
Other expense (income)	-	-		-		-	- -	-	-	-
(Loss) income before Chapter 11 reorganization expenses, income taxes, minority interest and equity in net income of non-filing entities	_			_	_	_	_			
Chapter 11 reorganization expenses, net (Provision for) benefit from income taxes Minority interest in income of subsidiary Equity in net income of non-filing entitles	- - -	- - - -	- - -	- - -	- - -	- - -	- - -	- - -		- - -
Net (loss) income	\$ -	s -	s -	\$ -	s -	\$ -	s -	\$ -	\$ -	\$ -

W.R. Grace & Co Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended January 31, 2006		Grace		Les serves to the	la o tatur o v	La demonstra	lie de les chienn	estimation of the second
	Grace Drilling Company	Petroleum Libya Incorporated	Axial Basin Rench Company	Hayden-Guich West Coal Company	H-G Coal _ Company	Eliminations between Filing Entitles	Conversion to Equity Method	COMBINED FILING
Net sales to third parties Net sales to non-filing entities	s -	\$ - -	\$ - -	\$ - -	s -	s -	\$ -	\$ 74,943,517 44,801,604
Net sales to filing entities Interest and royalties from non-filing entities, net	-	-	-	-	-	(261,746) -		2,011,050
Interest and royalties from filing entities, net		-			-	(261,713)	-	121,756,171
Cost of goods sold to third parties Cost of goods sold to non-filling entities	-	-	-	-	-	-	-	58,048,482 37,622,502
Cost of goods sold to filing entities Selling, general and administrative expenses Research and development expenses		-	-	-	-	(222,217)	- -	- 29,224,721 3,375,122
Depreciation and amortization Interest expense		-		-	-]	-	4,410,396 5,043,678
Other expense (income)	-	-	-	-	-	(000 017)	<u> </u>	(416,460)
(Loss) income before Chapter 11 reorganization expenses, income taxes, minority interest	-	_	-	-	-	(222,217)		137,308,441
and equity in net income of non-filling entities Chapter 11 reorganization expenses, net (Provision for) benefit from Income taxes	-	-	-	-	-	(39,496)	-: -	(15,552,269 (1,138,579 3,448,889
Minority interest in income of subsidiary Equity in net income of non-filling entitles	-	- -	-	-	- -	-	13,233,222	13,233,222
Net (loss) income	\$ -	\$ -	\$ -	\$ -	s -	\$ (39,496)	\$ 13,233,222	\$ (8,738)

W.R. Grace & Co Chapter 11 Filing Entities						
Combining Balance Sheet						
MOR - 3						
January 31, 2006						
	W.R. Grace & Co.	-W.R. Grace & Co.	Remedium Group.	CCHP/Inc	CC Partners	Grace Washingto
ASSETS						
Current Assets					l_	l _
Cash and cash equivalents	\$ 223,283,365	\$ -	\$ (180,925)	- \$	- \$	 \$
Accounts and other receivables, net	117,969,735	(440,000,500)	-	40.070.570		(44.074.00
Receivables from/(payables to) filing and non-filing entities, net	421,711,828 79,487,757	(412,930,588)	(25,865,395)	12,878,572	(67,800,812)	(11,271,32
Inventories Deferred income taxes	19,010,955	· -	3,007,744]	!	
Other current assets	25,226,229	1	3,007,744	_	1 -	
Total Current Assets	886,689,869	(412,930,588)	(23,038,576)	12,878,572	(67,800,812)	(11,271,32
1000 001101107100000	100,000,000	(1.2,000,000,	(20,000,0.0)	12,070,012	(0.,000,0.2)	[(,=,==
Properties and equipment, net	343,133,419	-	397,102	-	-	1
Goodwill	14,499,091	-	-	-	-	1
Cash value of company owned life insurance, net of policy loans	85,317,533	-	-	-	-	1
Deferred income taxes	1,034,281,870	-	23,958,341	-	-	<u> </u>
Asbestos-related insurance receivable	500,000,000	-		-	-	[
Loans receivable from/(payable to) filing and non-filing entities, net	(1,492,707,328)		113,358,467	5,300,837	229,494,172	!
Investment in filing and non-filing entities	828,032,783	241,512,111	-	·	-	Ì
Other assets Total Assets 17.2	78,225,224 \$ 2,277,472,459	-	- :0::444:075-334/		-	:02:/A/X:07A:004
TOTAL ASSETS TO THE PARTY OF TH	E #3 :: 2,211,462,405:	 -#8001380012000	(EDERLING COJOONE	[#9:::::10; [7.9; 4 0,9:	Latiolisasioni:	TEARETH SETTINGS
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						}
Liabilities Not Subject to Compromise		Į	i	ľ	,	}
Current Liabilities		Ì	ľ		<u> </u>	İ
Debt payable within one year	s -	\$ -	\$ -	\$ -	s -	l s
Accounts payable	77,399,402	-	235,918	-	-	
Income taxes payable	269,415	-	-	-	-	
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	
Other current liabilities	118,055,600	-	3,870	-	<u>-</u>	1,328
Total Current Liabilities	195,724,417	-	239,788	-		1,328
Debt payable after one year		_	_	_	_	
Deferred income taxes	296,515,898]	1]	1 _	
Minority interest in consolidated affiliates	33,558,292	_			<u> </u>	
Asbestos-related liability expected to be disbursed after one year		_	_	-		
Other liabilities	374,114,263	_	_	-	-	
Total Liabilities Not Subject to Compromise	899,912,870	-	239,788	-	-	1,328
					(
Liabilities Subject to Compromise	200				1	[
Debt, pre-petition plus accrued interest	688,385,522		005.00	· -	· -	
Accounts payable	30,712,793	E0 707 470	665,607		10.040.400	(40.04)
Income taxes payable Ashertes related liability	45,056,348	52,797,179	(12,272,897)	237,417	10,940,492	(13,91
Asbestos-related liability Other liabilities	1,700,000,000 523,882,311	[77,043,956	[2,038,811	
Other liabilities Total Llabilities Subject to Compromise	2.988.036.975	52,797,179		237.417	12,979,303	(13,915
Total Liabilities	3,887,949,845	52,797,179		237,417	12,979,303	(12,587
			,,,	,,		<u> </u>
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	
Common Stock	83,968,960	783,037	12,223	1,000		1,00
Paid in capital	142,809,878	419,720,618		34,052,467	56,011,577	
(Accumulated deficit)/Retained earnings	(1,416,181,178)			(16,111,474)	92,702,481	(11,259,73
Treasury stock, at cost	-	(119,674,855)		-	l -	ł
A control of the cont						
Accumulated other comprehensive loss	(421,075,045)		-	-	· -	
Accumulated other comprehensive loss Deferred compensation trust Total Shareholders' Equity (Deficit)	(421,075,045) - (1,610,477,385)	100 100 728,374,357	48,998,879	17,941,993	148,714,058	(11,258,73

W.R. Grace & Co Chapter 11 Filing Entities				·		
Combining Balance Sheet						
MOR - 3						
January 31, 2006						
	Litigation Management, Inc.	Grace Europe, Inc.	B Realty, Inc.	Grace Internationa Holdings Inc.	Darex Puerto Rico Inc	Corporation
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			7-16-1
ASSETS				ļ		
Current Assets Cash and cash equivalents	s -	s -	s -	s -	\$ 8,005,286	l _s -
Accounts and other receivables, net	_	90,215	-	-	2,506,671	-
Receivables from/(payables to) filing and non-filing entities, net	(386,938,610)		140,524,854	(85,317,924)		(4,567,060
Inventories	-	(0)	-	-	236,730	-
Deferred income taxes Other current assets]	83,801]		6,448	
Total Current Assets	(386,938,610)	5,807,743	140,524,854	(85,317,924)	7,396,000	(4,567,060
B]		503 nos	
Properties and equipment, net Goodwill	1]	[1 :	567,865 4,377,631]
Cash value of company owned life insurance, net of policy loans]]]	} :	4,077,001] -
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable			-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities	531,411,367	(3,278,837)	i <u> </u>	25,909,880 58,669,464	_	-
Other assets	_	54,000		2,510,128	8,690,078	} -
Total Assets	\$ 144,472,757	\$2,582,906	\$2140,524,854	\$5221,77/1,648	\$ 21,031,573	\$ (4,567,060
LIABILITIES AND SHAPEHOLDERS FOUNTY (DESIGN)					<u> </u>	ŀ
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) LIABIIITIES Not Subject to Compromise	•]	
Current Liabilities]	
Debt payable within one year	\$ -	\$ -	S -	- \$	S	- \$
Accounts payable	-	24,253	-	-	1,076,553	-
Income taxes payable Asbestos-related liability expected to be disbursed within one year]	_		l -	(269,147)]
Other current liabilities	_	355,086	_	-	62,946	l
Total Current Liabilities	-	379,338	-	-	870,352	-
Debt payable after one year	1 _	_	l _	_	<u> </u>	l _
Deferred income taxes	<u> </u>] -] -	2,786,749] -] -
Minority interest in consolidated affiliates	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities Total Liabilities Not Subject to Compromise	-	379,339	 	2,786,749	870,352	
Total Elabilities Not Sabject to Compromise		0,0,000	} 	2,730,743	070,002	
Liabilities Subject to Compromise		j	ì	}		
Debt, pre-petition plus accrued interest	-	} -	-	} -	-	-
Accounts payable Income taxes payable	33,707,236	(922,776)	(150)	(12,008,972)	133,907 2,813,487	(192,195)
Asbestos-related liability		(5222,1,70)	``-	(.=,000,072)	-	
Other liabilities	-	239,430	-	-	-	-
Total Liabilities Subject to Compromise Total Liabilities	33,707,236 33,707,236	(683,346)				(192,195) (192,195)
Total Elabilities	33,101,230	(304,007)	(130)	(3,222,223)	3,017,740	(192,195)
Shareholders' Equity (Deficit)					[
Preferred Stock	112	4.000	-		1 400	-
Common Stock Paid in capital	1,000 (29,267,410)	1,000	25,358,993	1,000 61,845,489	1,000 13,074,177	200 274,606
(Accumulated deficit)/Retained earnings	140,031,819	(485,068)		(95,085,502)		(4,649,671
Treasury stock, at cost	-	-		-	-	
Accumulated other comprehensive loss	-	3,370,982	-	44,232,784	-	-
Deferred compensation trust Total Shareholders' Equity (Deficit)	110,765,521	2,886,913	140,525,004	10,993,771	17,213,827	(4,374,865
Total Liabilities and Shareholders, Equity (Deficit)				\$ 1,771,548		

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Balance Sheet **MOR - 3** January 31, 2006 ASSETS Current Assets Cash and cash equivalents Accounts and other receivables, net Receivables from/(payables to) filing and non-filing entities, net (2,143,580)(57,817,172) (110)(330)(23,021)Inventories Deferred income taxes Other current assets **Total Current Assets** (2,143,580)(57,817,172) (110) (330) (23,021)Properties and equipment, net Goodwill Cash value of company owned life insurance, net of policy loans Deferred income taxes Asbestos-related insurance receivable Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities 34,053,467 54,500,000 54,500,000 56,011,577 Other assets LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise **Current Liabilities** Debt payable within one year Accounts payable Income taxes payable Asbestos-related liability expected to be disbursed within one year Other current liabilities **Total Current Liabilities** Debt payable after one year Deferred income taxes Minority interest in consolidated affiliates Asbestos-related liability expected to be disbursed after one year Other liabilities **Total Liabilities Not Subject to Compromise** Liabilities Subject to Compromise Debt, pre-petition plus accrued interest Accounts payable Income taxes payable (210)(110)(330)(6,389)Asbestos-related liability Other liabilities Total Liabilities Subject to Compromise (6,389) (210)(110)(330)Total Llabilities (210)(110) (330)(6,389)Shareholders' Equity (Deficit) Preferred Stock Common Stock 931,540 130 130 Paid in capital 9,408,460 54,499,999 54,499,870 54,499,870 (Accumulated deficit)/Retained earnings (2,143,370)(34, 103, 706) 1,494,945 Treasury stock, at cost Accumulated other comprehensive loss Deferred compensation trust Total Shareholders' Equity (Deficit) (2,143,370) (23,763,706) 54,500,000 54,500,000 55 994 945 Total Blabilities: and Shareholders: Equity (Deficit) \$ (2,143,580) \$ (23,763,706) \$ 54,499,890 \$ 54,499,670 \$ 55,988,556

Note #3

W.R. Grace & Co Chapter 11 Filing Entities						
Combining Balance Sheet						
MOR - 3						
January 31, 2006						
	2 Kootenai					
	Development			Grace C	Grace Chemical:	Southern Oil, Resi
	Company	CB Biomedical linc	Amicon, Inc.	Environmental, Inc.	Company of Cuba	≛& Fiberglass lnc.
ASSETS		1			ł	
Current Assets						
Cash and cash equivalents	\$ 60,288	\$ -	S -	s -	 \$ -	 \$-
Accounts and other receivables, net	-	<u>.</u>			-	-
Receivables from/(payables to) filing and non-filing entities, net	(10,483)	(26,614,022)	57,347,191	(7,283,826)	-	-
Inventories Deferred income taxes	1 [1 :]]	}
Other current assets	7,029	_	_	_		
Total Current Assets	56,833	(26,614,022)	57,347,191	(7,283,826)	-	-
		·				1
Properties and equipment, net	-	· -		· -	} -	-
Goodwill Cash value of company owned life insurance, net of policy loans]]]]	_]
Deferred income taxes	1] :]] -] -	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-fiting entities, net	-	-	-	-	-	} -
Investment in filing and non-filing entities	4 000 040	-	-	-	-	-
Other assets	1,630,940	\$ (26,614,022)	***57:3473191	- ¢##(7/283/826)		\$ 22300
	- CHAMMITOURING	Service Serv		E THE COLOR OF THE PERSON	I Company of the Comp	(Carlos
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)		1	}	1		
Liabilities Not Subject to Compromise		}	}	}		
Current Liabilities	l .		1	1_		_
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable Income taxes payable]	1 :] [] []	
Asbestos-related liability expected to be disbursed within one year] -		} -	_	-	_
Other current liabilities	-	-	<u> </u>			
Total Current Liabilities	-		-	-	-	-
Debt payable after one year	1				1	
Debt payable after one year Deferred income taxes	1 - 1] [:]]	
Minority interest in consolidated affiliates	551,649	5,000	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities				-		-
Total Liabilities Not Subject to Compromise	551,649	5,000	 	-	-	-
Liabilities Subject to Compromise	Ì					
Debt, pre-petition plus accrued interest	-	J - '		-	-	-
Accounts payable	-	- :	-	-	-	-
Income taxes payable	(10,023)	(195)	10,346,794	(230)	-	-
Asbestos-related liability Other liabilities	_]	_	<u>-</u>	- -	-
Total Liabilities Subject to Compromise	(10,023)	(195)	10,346,794	(230)		-
Total Liabilities	541,626	4,805	10,346,794	(230)		-
			<u> </u>			
Shareholders' Equity (Deficit) Preferred Stock	}					
Common Stock]]] :	5,150	-	_
Paid in capital	1,164,954	859,233	3,671,658	5,144,850	_	-
(Accumulated deficit)/Retained earnings	(18,806)			(12,433,596)	-	-
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive loss	· -	-	(99,212)	-	-	-
Deferred compensation trust Total Shareholders' Equity (Deficit)	1,146,148	(26,618,827)	47,000,396	(7,283,596)	-	-
Total Elabilities and Shareholders Equity (Deficit)		\$#(26,614,022)			15	\$200

W.R. Grace & Co Chapter 11 Filing Entities	· · · · · · · · · · · · · · · · · · ·					
Combining Balance Sheet MOR - 3						
January 31, 2006						
					144-4-144	
	Guanica-Cariber		A-1 Bit & Tool Co		G C Limited	Monolith
	Land Development Corporation	Dewey & Almy, LLC	inc.	investors inc	Partners I Inc.	Enlerprises, Incorporated
100770			ŀ			
ASSETS Current Assets						
Cash and cash equivalents	s -	s -	 \$ -	-	s -	l _{\$} .
Accounts and other receivables, net	-		-	-	-	
Receivables from/(payables to) filing and non-filing entities, net	5,824,284	(102,989)	(1,119,103)	10,284,124	330	(2,417,714
Inventories Deferred income taxes] :]]]	
Other current assets	.	-	-	-] -	
Total Current Assets	5,824,284	(102,989)	(1,119,103)	10,284,124	330	(2,417,714
Dranadias and agginment not	İ			{		
Properties and equipment, net Goodwill]]	_] []
Cash value of company owned life insurance, net of policy loans	} :	:] :	į -] -] .
Deferred income taxes	-	-] -	-	-	
Asbestos-related insurance receivable	-		· -	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net Investment in filing and non-filing entities		94,022	l :]		1
Other assets] -	- 54,022]] -] -	
Total Assets	\$ 5,824,284	\$####(8,966)	\$誰(1,119,103)	\$ 10,284,124	\$ 330	\$ = (2,417,714
LARGETTE AND CHARCHOLDERS FOUND (DEFICIT						
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) LIABILITIES Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	s -	s -	s -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable Asbestos-related liability expected to be disbursed within one year	-	-	-	-	} -	-
Other current liabilities]			3]	
Total Current Liabilities	-	-	-	3	-	-
		ļ				
Debt payable after one year	-	-	-	-	-	-
Deferred income taxes Minority interest in consolidated affiliates		_	_	-	:	-
Asbestos-related liability expected to be disbursed after one year	_	-	- ,	-		
Other liabilities	_	-			-	
Total Liabilities Not Subject to Compromise	<u> </u>	-		3	-	•
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	· .	_	_	_	-	
Accounts payable	-	-	-	-	-	-
Income taxes payable	(110)	-	(110)	(560)	(560)	(450
Asbestos-related liability Other liabilities	-	[-	-	-	-	-
Total Liabilities Subject to Compromise	(110)	-	(110):	(560)	(560)	(450
Total Liabilities	(110)	-	(110)	(557)	(560)	(450
Charabaldami Equity (DaBald)						
Shareholders' Equity (Deficit) Preferred Stock		ĺ				
Common Stock	1,000	2,000	29,000	1,000	1,000	26,000
Paid in capital	5,823,446	-		3,136,087	,555	9,988,414
(Accumulated deficit)/Retained earnings	(52)	(10,966)	(1,147,993)	7,147,595	(110)	(12,431,678
Treasury stock, at cost	-i	-	- - -	-	-	-
Accumulated other comprehensive loss Deferred compensation trust	[[-	- <u>-</u> .	-		• -
Total Shareholders' Equity (Deficit)	5,824,394	(8,966)	(1,118,993)	10,284,682	890	(2,417,264)
Total Liabilities and Shareholders Equity (Deficit)			\$ (1,119,103)	C=10.284124		:¢==2/0-447:744

W.R. Grace & Co Chapter 11 Filing Entities Combining Balance Sheet						
MOR - 3						
January 31, 2006						
					WY-12-7-1	
	Grace Culinary	Grace Hotel : Services	3.00		# Hanover Square	
	Systems Inc.	Corporation	Monroe Street: Inc	Grace H-G Inc.	Corporation	Ecary, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	- \$	\$ -	s -	\$
Accounts and other receivables, net	(00.040.455)	-	(0.070.00.1)	-	-	
Receivables from/(payables to) filing and non-filing entities, net Inventories	(26,312,455)	(5,132,933)	(3,350,634)	(2,509,849)	840	(1,230,6
Deferred income taxes	-] -	_] -	
Other current assets	_	_	<u> </u>	_	-	ł
Total Current Assets	(26,312,455)	(5,132,933)	(3,350,634)	(2,509,849)	840	(1,230,6
Properties and equipment, net		_		l <u>.</u>	_	
Goodwill	_		_	-	-	}
Cash value of company owned life insurance, net of policy loans	-	-		-	-	
Deferred income taxes	-	-	-	-	-	ļ
Asbestos-related insurance receivable Loans receivable from/(payable to) filing and non-filing entities, net	_	-	_		1 -	
Investment in filing and non-filing entities	_	_]] [ŀ
Other assets			-			
Total Assets	¥\$±(26;312;455)	\$ (5;132,933)	\$ (3,350,634)	\$基 (2,509,849)	\$100	\$= (1,230,6
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)	ł		[
Liabilities Not Subject to Compromise			ļ			
Current Liabilities	}				ļ	
Debt payable within one year	s -	- \$	- \$	- \$	\$ -	, s
Accounts payable Income taxes payable	- !	-	=	-	-	
Asbestos-related liability expected to be disbursed within one year]	_	l -	:]	
Other current liabilities		-	-	_		
Total Current Liabilities	-	•	-	-	-	
Debt payable after one year		_ :	_	_	_	
Deferred income taxes	_	_		-	_	ļ
Minority interest in consolidated affiliates	-	-	-	-	-	ļ
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	
Other liabilities Total Liabilities Not Subject to Compromise	<u> </u>		-	<u> </u>		
Total Elabilities Not oubject to completinise	<u> </u>		_			
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	
Accounts payable Income taxes payable		(818)	- (110)	(210)	- (110)	(:
Asbestos-related liability	<u> </u>	(616)	(110)	(210)	(110)	·
Other liabilities	_	1	-	-	_	
Total Liabilities Subject to Compromise		(818)		(210)	(110)	
Total Liabilities	-	(818)	(110)	(210)	(110)	(
Shareholders' Equity (Deficit)	j					
Preferred Stock	[- i	-	-	_	-	
Common Stock	-	-	1,000	1,000	1,000	
Paid in capital (Accumulated deficit)/Retained earnings	(26 212 455)	/5 122 14E\	- (3,351,524)	(2,510,639)	(FO)	(1,230,6
Treasury stock, at cost	(26,312,455)	(5,132,115)	(3,351,524)	(2,310,039)	(50)	(1,230,6
Accumulated other comprehensive loss] []	-1	-	_		
				1		•
Deferred compensation trust Total Shareholders' Equity (Deficit)	(26,312,455)	(5,132,115)	(3,350,524)	(2,509,639)	950	(1,230,5

Combining Balance Sheet						
MOR - 3						
January 31, 2006						
						Gloucester No
	W.R. Grece Land Corporation	G C Management	Water Street :- Corporation	Del Taco	W.R. Grace Capital	
PRETE			1		,	
ASSETS Current Assets				ŀ		
Cash and cash equivalents	\$ -	- \$	s -	s -	s -	\$ 5
Accounts and other receivables, net	<u> </u>	-		·		
Receivables from/(payables to) filing and non-filing entities, net Inventories	36,708,315	-	(73,061)	(12,559,518)	(264,688)	(19,464,2
Deferred income taxes	1 - 1	1 :]	_]	
Other current assets	_	_		<u> </u>		
Total Current Assets	36,708,315	-	(73,061)	(12,559,518)	(264,688)	(19,463,7
Properties and equipment, net	.	-			438,445	
Goodwill	-	j -	-	-	-	
Cash value of company owned life insurance, net of policy toans	-	-	-	} -	-	
Deferred income taxes Asbestos-related insurance receivable		-	-	_	_	Ì
Loans receivable from/(payable to) filing and non-filing entities, net	-	}]	i :	} _	Ì
Investment in filing and non-filing entities	6,284,806	-	-	-		
Other assets	-	-	-	-	-	4,0
Total Assets	42,993,121		(73,061)	[55h(12,559,518)	15 (25 / 1/3; / 5 / E	<u>[\$≋(19,459;6</u>
IABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)		Ì				
Labilitles Not Subject to Compromise	İ				ŀ	
Current Liabilities	Ì	Ì		l .		
Debt payable within one year	- \$	 \$ -	- \$	\$-	\$-	\$ 4,00
Accounts payable Income taxes payable	1 - 1	[_		1	4,0
Asbestos-related liability expected to be disbursed within one year	-	_	_		_	
Other current liabilities	_	_	-	<u> </u>	199	
Total Current Liabilities	-	-	-	-	199	4,0
Debt payable after one year	-	-	-	-		
Deferred income taxes	-		-	-	-	
Minority interest in consolidated affiliates	-	-	-	-	-	
Asbestos-related liability expected to be disbursed after one year Other liabilities	1 :	l -]]] [
Total Liabilities Not Subject to Compromise	<u> </u>	-			199	4,0
List III Con Cotton to Consequent						
Liabilities Subject to Compromise Debt, pre-petition plus accrued interest	1 _	_	_	_	· _	
Accounts payable] [_]	_	
Income taxes payable	(821)	} -	(110)	(265)	(759)	
Asbestos-related liability	-	-	-	j -	-	
Other liabilities	(821)	ļ <u>-</u>	(110)	(265)	(759)	
Total Liabilities Subject to Compromise Total Liabilities	(821)	-	(110)	(265)		4,00
	1 52.7		()			.,
Shareholders' Equity (Deficit)			-	}		
Preferred Stock Common Stock	5,000	-	1,000	- 85,539	1,000	5,00
Paid in capital	19,577,160	:	1,000	6,541,055	4,000	6,000,00
(Accumulated deficit)/Retained earnings	23,411,782	-	(73,951)	(19,185,847)	1	(25,468.74
Treasury stock, at cost	-	-	- 1	-		
Accumulated other comprehensive loss	-	-	-	-	-	
Deferred compensation trust	42 002 040	-	(72,951)	(40 EE0 050)	474 947	(19,463,7
Total Shareholders' Equity (Deficit)	42,993,942 \$ 42,993,121	\$00000000000000000000000000000000000000		(12,559,253)	174,317	

W.R. Grace & Co Chapter 11 Filing Entities						
Combining Balance Sheet						
MOR - 3						
January 31, 2006					<u></u>	<u></u>
	Creative Food N	Grace PAR		Homco	GPC Thomasville	Grece Ventures
	Fun Company #		Grace A-B Inc.	International Inc.	Corp	
ASSETS						
Current Assets			ļ		ļ	
Cash and cash equivalents	- \$	s -	s -	is -	\$ -	\$
Accounts and other receivables, net	-	-	-	-	-	
Receivables from/(payables to) filing and non-filing entities, net	23,478,717	6,345,361	810,265	(59,581,637)	(185) (86,72°
Inventories	-	-	-	-	-	}
Deferred income taxes	-	-	ļ -	-	-	1
Other current assets Total Current Assets	23,478,717	6,345,361	810,265	(59,581,637)	(185	(86,72
Total Guitelit Assets	20,470,717	0,040,001	010,203	(55,561,657)	(100)	(00,72)
Properties and equipment, net	-	-	-	_	-	
Goodwill	} -	-		-	-	
Cash value of company owned life insurance, net of policy loans	} -	-	-	-	-	1
Deferred income taxes	-	-	-		-	1
Asbestos-related insurance receivable Loans receivable from/(payable to) filing and non-filing entities, net	1		1]		
Investment in filing and non-filing entities	1 :]]]]	1
Other assets	-	_		_	_	
Total Assets Total	\$ 23,478,717	\$7 6,345,361	\$ 810,265	-\$=(59,581,637)	#\$5======(185	\$
		•				
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)		ļ		ŀ		
Liabilities Not Subject to Compromise	ſ			†	ŀ	
Current Liabilities Debt payable within one year	s	ls -	s -	s -	ls .	 s -
Accounts payable	["]] -] "	1		! *
Income taxes payable			·	-	_	
Asbestos-related liability expected to be disbursed within one year	-	-		-	-	-
Other current liabilities	-	-	-		<u> </u>	
Total Current Liabilities	-	-	-	} -	-	[-
Debt payable after one year	<u> </u>	_	_	_	_	1
Deferred income taxes	1 :	:	[]] [] -	1
Minority interest in consolidated affiliates	-		-	-	} -	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	_	-
Other liabilities	-	-		 	-	<u> </u>
Total Liabilities Not Subject to Compromise	-	-		<u> </u>	ļ	ļ ·
Liabilities Subject to Compromise	}	1	[Ì		
Debt, pre-petition plus accrued interest			[-			
Accounts payable	-	-] -	} -		
Income taxes payable	(1,432)	(300)	(335)	(405)	(185)	(110
Asbestos-related liability	-	} -	-	-	-	
Other liabilities	4 400	(000)	/005	-	405	
Total Liabilities Subject to Compromise Total Liabilities	(1,432) (1,432)					
i vali rijaviljuca	(1,432)	(300)	(335)	(405)	(100)	(110
Shareholders' Equity (Deficit)		Į.	1	1	1	
Preferred Stock	-	-	-	-	-	
Common Stock	1,090,000	1,000	1,000	303,000		
Paid in capital	33,631,999	18,090,032		37,765,000	,	1,900,000
(Accumulated deficit)/Retained earnings	(11,241,851)	(11,745,371)	809,600	(97,649,232)	-	(1,986,61
Treasury stock, at cost Accumulated other comprehensive loss	1	1 -	1 :	-]	
Deferred compensation trust	1 -	1 -	:	! :	1 :	1
Total Shareholders' Equity (Deficit)	23,480,148	6,345,661	810,600	(59,581,232)	<u>-</u>	(86,61
Total Liabilities and Shareholders' Equity (Deficit)		\$ 6,345,361				